

INSTRUCTIONS FOR MY WILL

(THIS SHOULD BE COMPLETED TO GIVE AN OVERVIEW OF THE VALUE OF YOUR ESTATE AND YOUR WISHES. PRECISE DETAILS OF EACH ASSET ARE NOT REQUIRED).

PERSONAL DETAILS

Full Name

Address

Occupation

Date of Birth

PPS Number

Instructions in relation to burial (*note this should be communicated to your family as your Will may not be read until after your funeral*)

EXECUTOR AND TRUSTEES

Name 1

Address

Name 2

Address

Name 3

Address

FAMILY AND DEPENDANTS

Spouse / Civil Partner

CHILDREN

Name

Age

Under 18 (Yes/ No)

Other dependants, e.g., co-habiting partner, aged parent or handicapped relation:

Guardians of infant children:

DETAILS OF ASSETS

House	Value €
Contents (insurance value) Bank/Building Society accounts An Post	Value €
Business Pensions	Value €
Life Insurance Policies	Value €
Other Property (e.g. stocks or shares)	Value €

Specify any assets (including house) that you hold jointly :

Specify where assets are subject to debts that are not covered by mortgage protection policies:

Location of title deeds or share certificates:

SPECIFIC DEVICES OR BEQUESTS

Beneficiary:

Beneficiary:

PECUNIARY (CASH) LEGACIES

Beneficiary:

Beneficiary:

RESIDUE OF ESTATE

Beneficiary Value;

Property:

Property:

Name of Stockbroker

Name of Accountant

Which of your beneficiaries have received or are likely to receive other benefits?